

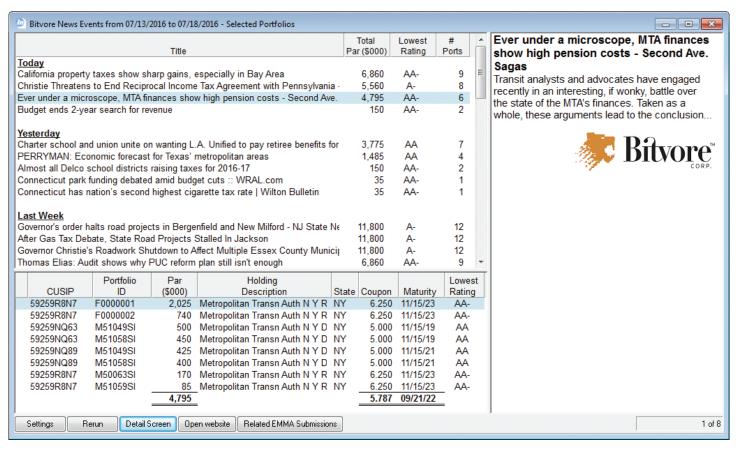


# Investortools and Bitvore bring proactive portfolio monitoring into Perform®

Through a new partnership with Bitvore, Investortools clients can receive proactive, precision intelligence about changing situations in their portfolios within Perform. Bitvore monitors tens of thousands of news and research sources to identify material events and changes impacting the credit risk of municipal bonds and obligors. Through the integration, Bitvore will monitor portfolios and alert users in Perform of important changes in credit situations.

- Filter recent news that's most important to you by using bond or credit criteria
- Prioritize results by exposure, rating, and other characteristics
- Evaluate the news relative to analytics such as spread history or duration

# **Combine News With Portfolio Exposure**



# Frequently Asked Questions (FAQs):

### How does my firm sign up to receive Bitvore news through Perform?

Contact your Investortools account manager or your client relationship manager. They can give you the necessary information, including cost. Adding Bitvore is simply an addendum to your existing Investortools license agreement.

### How do I turn this on once I have licensing?

Once you are licensed, your client relationship manager will create a system update to enable the Bitvore integration.

### I am a CreditScope user. Can I access Bitvore news through CreditScope?

Combined CreditScope-Perform subscriptions allow access to Bitvore through CreditScope. No increase in the number of Perform licenses is required.

### What analysis in Perform can I combine with Bitvore news?

Combining Perform data and analytics with Bitvore news allows for limitless possibilities within the Report Writer. For instance, a user can find Bitvore news and drill into related EMMA submissions, or evaluate how the news impacts spreads and agency ratings.

### What if I want to use the Bitvore web product?

No problem! You can access Bitvore through Perform, and still use the powerful Bitvore web product to receive proactive alerts or research the CUSIPs you don't hold.

### What if I have non-Perform users who want access to Bitvore?

Investortools licenses Bitvore based on the number of users. The license permits non-Perform users to access Bitvore information directly through Bitvore's web product and use Bitvore's popular email alerts.

## Is Bitvore news only available for municipal securities?

Bitvore has begun by focusing on news for the municipal market, but plans on extending to the service to corporate bond holders in the future.

